

COVER SHEET

SEC Registration Number

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COMPANY NAME

C	I	T	Y	L	A	N	D		D	E	V	E	L	O	P	M	E	N	T
C	O	R	P	O	R	A	T	I	O	N									

PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

2	/	F		C	i	t	y	l	a	n	d		C	o	n	d	o	m	i	n	i	u	m		1	0		
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S	t	r	e	e	t	,		M	a	k	a	t	i		C	i	t	y										

Form Type

1	7	-	C
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Department requiring the report

M	S	R	D
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Secondary License Type, If Applicable

Not Applicable

Approval of Commercial Paper

COMPANY INFORMATION

Company's Email Address

cdc_rg@cityland.net

Company's Telephone Number

02-8893-6060

Mobile Number

0962-0722479

No. of Stockholders

634
as of September 30, 2024

Annual Meeting (Month/Day)

1 st Tuesday of June

Fiscal Year (Month/Day)

December 31

CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Rudy Go

Email Address

cdc_rg@cityland.net

Telephone Number/s

02-8893-6060

Mobile Number

0962-0722479

CONTACT PERSON'S ADDRESS

3 rd Floor Cityland Condominium 10 Tower II, 154 H.V. dela Costa Street, Makati City

NOTE 1 : In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

2 : All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE AND
SRC RULE 17.2(c) THEREUNDER

1. October 18, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 77823
3. BIR Tax Identification No. 000-527-103
4. CITYLAND DEVELOPMENT CORPORATION
Exact name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES
6. _____ (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 2/F Cityland Condominium 10 Tower I, 156 H.V. Dela Costa Street, Makati City 1226
Address of principal office Postal Code
8. (02) 8-893-6060
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares (Issued and Outstanding)</u>
Unclassified Common Shares	4,976,499,325 (net of 1,937,947 treasury shares) <i>as of September 30, 2024</i>

11. Indicate the item numbers reported herein: ITEM # 9 –OTHER EVENTS

The Securities and Exchange Commission (SEC) in its meeting held last October 17, 2024, favorably considered the Registration Statement of the Company subject to compliance with the required submissions as stated in the SEC's Pre-effective Letter (the Letter) dated October 17, 2024. On October 18, 2024 the Company has complied with the requirements and conditions stated in the Letter. Thus, the Certificate of Permit to Offer Securities for Sale and SEC-MSRD Order No. 94, Series of 2024, dated October 18, 2024, were issued in favor of the Company.

Attached is a copy of the Certificate of Permit to Offer Securities for Sale and the SEC-MSRD Order.

Certified true and correct:



RUDY GO
Senior Vice President/Treasurer
Compliance Officer



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

CITYLAND DEVELOPMENT CORPORATION

consisting of **ONE BILLION PESOS (PhP1,000,000,000.00) worth of Commercial Papers** covered under SEC-MSRD Order No. 94, series of 2024 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code and may now be offered for sale or sold to the public subject to the full compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance, and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 18th day of October Two Thousand and Twenty-four.



EMMA A. VALENCIA
Officer-in-Charge



In the matter of:

CITYLAND DEVELOPMENT CORPORATION
(Registrant)

SEC-MSRD Order No. 94
Series of 2024

Registration of Commercial Papers

X-----X

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **CITYLAND DEVELOPMENT CORPORATION** (the "Company"), the Commission resolved in its meeting on 17 October 2024 to favorably consider the same for the registration of **One Billion Pesos (PhP1,000,000,000.00) worth of short-term Commercial Papers** to be issued at face value and traded over the counter, in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

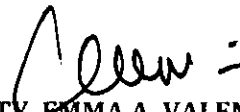
In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 17 October 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 18 October 2024.


ATTY. EMMA A. VALENCIA
Officer-in-Charge

